



# COLLAS CRILL ASSISTS FERRO-ALLOY IN LISTING ON THE LONDON STOCK EXCHANGE

APRIL 2019

Collas Crill have acted for Ferro-Alloy Resources Limited in the admission of its entire issued share capital to trading on the standard listing segment of the Main Market of the London Stock Exchange.

Ferro-Alloy is a Guernsey domiciled vanadium mining and mineral processing company with operations based in Southern Kazakhstan, and is dual listed on the Kazakhstan Stock Exchange.

As part of the admission process, Ferro-Alloy successfully raised £5.2 million (before expenses) from institutional investors, implying a market capitalisation of £219.1 million on admission.

Nick Bridgen, CEO of Ferro-Alloy, commented:

*"Today marks a significant milestone for Ferro-Alloy with the completion of our successful listing on the London Stock Exchange. We're excited to be entering the next phase as we look to advance Balasausqandiq; this unique project has the potential to be one of the world's largest and lowest cost producing mines... With incomparable economics in tandem with a world-class team of scientists and technicians, we aim to be at the forefront of this market."*

Senior associate Simon Heggs, alongside group partner Wayne Atkinson, lead the Collas Crill team acting for Ferro-Alloy added:

*"We are delighted to have been able to assist Ferro-Alloy in such a significant step in the future of their business."*

*Ferro-Alloy is a great advertisement for the benefits of Guernsey as a jurisdiction for listing international businesses on LSE. Ferro-Alloy previously relocated to Guernsey from the BVI, specifically to obtain the benefit of the Takeover Code and to allow them to list their shares, rather than depository receipts.*

*As a publicly listed Guernsey company, Ferro-Alloy is also able to take full advantage of the exemptions under the Prospectus Regulation for any future fundraising, without interference from local prospectus rule restrictions.*

*This is why Guernsey continues to lead all jurisdictions outside of the UK in terms of the number of companies listed on LSE."*

Further information on the benefits of using a Guernsey company to list on LSE can be found [here](#).

If you'd like to discuss this in more detail, then please feel free to contact a member of Collas Crill's Capital Markets team.

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